

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 14, 2003

REGISTRATION NO.: 24359

BONDS ISSUED BY: Lonedell R-XIV School District

AMOUNT OF ISSUE: \$330,000.00

COUNTY: of Franklin

DATE OF ISSUE: May 14, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$330,000 of the District's General Obligation Refunding Bonds, Series 2001

Rate of Interest	Amount	Maturity
1.150%	\$ 150,000.00	03/01/2004
1.600%	180,000.00	03/01/2005

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$326,500.00

INTEREST RATE: 2.2866%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable